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VIENNA Advantage

Installation & Setup Guide

Objective

The main objective of this document is to let the user understand the VIENNA Advantage installation process and the hosting configuration in a system. The VIENNA Advantage hosting configuration process is just like any normal software application installation in the system.

Pre-requisites

This guide is intended for anyone interested in installing VIENNA Advantage.

- To use this document, you need the following:
 - A supported Microsoft Windows operating system installed and tested on your computer system or network.
 - ✓ Administrative privileges on the computer where you will be installing the application & database.
 - ✓ Knowledge of Installing & Managing RDBMS i.e., Oracle or PostgreSQL.

Topics

Topics covered in this guide:

- VIENNA Advantage installation process and hosting configuration
- Webserver configuration for VIENNA Advantage
- Database installation for VIENNA Advantage
- Post-installation tasks for VIENNA Advantage.

Installation Checklist

Use checklists to review system requirements, and to plan and carry out the installation. We recommend you use checklists as part of your installation planning process. Using a checklist ensures that your server hardware and configuration meets minimum requirements for this release and enables you to carry out a successful installation.

Server Hardware Checklist for the Installation

Use this checklist to check hardware requirements for installing VIENNA Advantage & Database.

Operating System Checklist for Installation

Use this checklist to check Windows OS requirements for installing VIENNA Advantage & Database.

Features & Database Checklist for Installation

Use this checklist to check additional software's, features & Database requirements for installation

Server Hardware Checklist

Table 1-1 Server Hardware Checklist for VIENNA Advantage Installation

Check	Task		
Server Make	VIENNA Advantage can be installed on any machine running Windows OS. The Server can be a Physical Server or Virtual machine running on any cloud or VMWare environment		
System Architecture	Processor: AMD64 and Intel EM64T		
Minimum RAM	8 Gb or above		
Minimum CPU/vCPU	On Physical Server i5 or above On VM 4 vCPU or above		
Storage	At least 50Gb		
Network connectivity	The Server connects with the internet to register the Application. Network access to the application link is required if connection to Vienna Advantage are to be made.		

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Operating System Checklist

Table 1-2 Operating System Checklist for VIENNA Advantage Installation

Item	Task	
Operating System General Requirements	ENNA Advantage is supported on the following operating system versions: Windows 10 x64 - Pro, Enterprise, and Education editions Windows 11 x64 - Pro, Enterprise, and Education editions Windows Server 2012 P2 x64 - Standard Datacenter Essentials and	
	 Windows Server 2012 R2 x04 - Standard, Datacenter, Essentials, and Foundation editions Windows Server 2016 x64 - Standard, Datacenter, and Essentials editions Windows Server 2019 x64 - Standard, Datacenter, and Essentials editions Windows Server 2022 x64 - Standard, Datacenter, and Essentials editions 	

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Features & DB Checklist

Table 1-3 OS Features & Database Checklist for VIENNA Advantage Installation

Check	Task		
Web Browser	GoogleChromebrowser		
.NET framework	Microsoft .Net framework 4.8		
Web Server	IIS version 7.0 or higher		
Database (RDBMS)	 ✓ VIENNA Advantage supports Oracle or PostgreSQL ✓ Oracle supported versions: 12cR2 (12.2.0.0) or Above ✓ PostgreSQL supported version 12. 		

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Required IIS Web Server Components/Role

Web Server

Common HTTP Features

- Default Document
- Directory Browsing
- HTTP errors
- Static Content
- Security
 - Request Filtering
 - Windows Authentication
 - Basic Authentication
- Performance
 - Static content compression
 - Dynamic content compression

- Application Development
 - .NET Extensibility 3.5
 - .NET Extensibility 4.7
 - Application Initialization
 - ASP.NET 3.5
 - ASP.NET 4.7
 - ASP.NET
 - ISAPI Extensions
 - ISAPI Filters
 - Server Side includes
 - WebSocket Protocol

Management Tools

- IIS Management Console
- Management Service

Follow below IIS Installation instruction as per your Windows OS and make sure all the abovementioned components/role selected during installations.

- Window 8/10/11 :- IIS Installation instruction
- Window Server 2012/2019/2022 :- <u>IIS Installation instruction</u>

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Database Installation

VIENNA Advantage framework supports 2 different RDBMS, and you can choose either Oracle or PostgreSQL.

1) Oracle

- ✓ Oracle 12cR2 & 19c database versions are supported.
- ✓ Make sure Character set is AL32UTF8
- Make sure Database deferred segmentation is False before creating new user in database to import database file. (alter system set DEFERRED_SEGMENT_CREATION = false;)

Reference Link: <u>https://www.oracletutorial.com/getting-started/install-oracle/</u>

2) PostgreSQL

- PostgreSQL 12 version is supported.
- ✓ Make sure Character set is UTF8 before creating new database
- Create new database and grant user permission on this database.

Reference Link: https://www.postgresqltutorial.com/install-postgresql/

VIENNA Advantage Installation Steps



Note:- Please follow the respective slide for each step.



Step 1: Download VIENNA Advantage

IIS 7.0 or Above is required to configure and run VIENNA Advantage Application.

By using below link one can download VIENNA Advantage released packages.(Oracle or PostgreSQL).

Reference Link:<u>https://www.viennaadvantage.com/installation-packages.php</u>



*Installation instructions do not include any guidance on how to install the database engine such as Oracle or PostgreSQL. For database installation instructions, please look at their respective websites. The installation of VIENNA Advantage ERP and CRM requires IIS, which is available on Windows operating system.

Step 2: Extract Downloaded Package

1. Extract Downloaded Package file named

"VIENNA_Advantage_ERP_CRM_HTML5_Version_Oracle" (here we assume oracle files and download path "D:\Tmp\")

- 2. After Unzip, there are two folders in RAR file.
- ViennaAdvantageHTML5_DB (it contains DB Dump File of application)
- ViennaAdvantageHtml5_HostingFiles (it contains hosting file of application)
- 3. In our case final application hosting files as below and hosting file version is 5.0.0.

"D:\Tmp\VIENNA_Advantage_ERP_CRM_HTML5_5_0_0_Oracle\ViennaAdvantageHtml5 _HostingFiles\ViennaAdvantage"

Note:- One can also move the hosting file to other location as per requirement.

Step 3 : VA Data Import - Oracle

Please follow below steps if you are going to use Oracle Database 12cR2 or above and not PostgreSQL.

```
    Create VA User in Oracle
    Connect to DB via SQLPLUS or SQL Developer with sys or system user and execute below commands.
    (for pluggable database change to the appropriate container first for example using Oracle 19c: alter session set container = xepdb1)
    SQL> alter session set "_ORACLE_SCRIPT"=true;
Result: Session altered.
    SQL> create user USERNAME identified by PASSWORD;
Result: User created.
    SQL> grant dba, connect, resource, create view to USERNAME;
Result: Grant succeeded.
    SQL> alter user USERNAME default tablespace users;
Result: User altered.
    SQL> conn USERNAME [PASSWORD]
Result: Connected.
    SQL> connected.
    SQL> connected.
```

2) Import Data in DB User Schema (Assuming you extracted to "D:\Temp" the oracle dump will be in "D:\Temp\VIENNA_Advantage_ERP_CRM_HTML5_4_6_3_Oracle\ViennaAdvantageHTML5_DB\vacommunity.DMP")

Open command prompt in administrator mode and execute below command to import VA Data in DB user

imp*USERNAME/PASSWORD* File='DB-Dump-File-Path.dmp' Full=Y

Note: Please change USERNAME & Password in above commands as per your requirement

VA Data Import - PostgreSQL

Please follow below steps if you are going to use PostgreSQL Version 12 only and not Oracle DB.

1) Create VA User in PostgreSQL

Connect to DB via PSQL or PGAdmin4 with **postgres** user and execute below commands.

postgres=# CREATE DATABASE DBNAME; Result: CREATE DATABASE postgres=# CREATE USER USER USERNAME WITH ENCRYPTED PASSWORD PASSWORD'; Result: CREATE ROLE postgres=# GRANT ALL PRIVILEGES ON DATABASE DBNAME TO USERNAME; Result: GRANT postgres=# Exit

2) Import Data in created database

Open command prompt in administrator mode and execute below command to import VA Data in database psql -U USERNAME DBNAME < "DB-Dump-File-Path.sql"

Note: Please change DBNAME, USERNAME & Password in above commands as per your requirement

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Step 4 : VA Website Hosting in IIS

Open IIS Manager to host VIENNA Advantage files in IIS server

Goto Start >> Windows Administrative Tools >> Internet Information Service (IIS)

=	All Apps Documents Settings	Web N	fore 🗸 Feedback …
ŵ	Best match		
	Internet Information Services (IIS) Manager Desktop app	\rightarrow	
i.	Search suggestions		Internet Information Services (IIS) Manager
	✓ iis - See web results	>	Desktop app

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Add VA Website in IIS

Right click on "Sites" and Select "Add Website"



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Website Name & Physical Path

- 1) Site Name: Enter Name as "VA-APP" (you can enter any name)
- 2) Physical Path: Browse the location where Vienna Advantage downloaded application files are extracted.
- 3) Binding: Select type as http, and Port where you want run this website. Please make sure that port is open on firewall and accessible via internet.
- 4) Check/Enable Start Website Immediately box.
- 5) Please refer screenshot for more details and click OK



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Setup Application Pool

Click on Application Pool then Right click on corresponding application pool (same name as website name) and select Advance settings.



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Update Identity Settings

Update Identity settings by clicking button(...)

select Network Services under Build-in Account and click OK.

~	(General)			^
	.NET CLR Version	v4.0		
	Enable 32-Bit Applications	False		
	Managed Pipeline Mode	Integrated		
	Name	VA-APP		
	Queue Length	1000		
	Start Mode	OnDemand		
~	CPU			
	Limit (percent)	0		
	Limit Action	NoAction		
	Limit Interval (minutes)	5		
	Processor Affinity Enabled	False		
	Processor Affinity Mask	4294967295		
	Processor Affinity Mask (64-k	oit c 4294967295		
~	Process Model			
>	Generate Process Model Event L			
	Identity	ApplicationPoolIdentity		
	Idle Time-out (minutes)	20		
	Idle Time-out Action	Terminate		\checkmark
lde [id as Ser	e ntity entityType, username, passwo built-in account, i.e. Applicati rvice, Local System, Local Servi	rd] Configures the application on Pool Identity (recommend ice, or as a specific user ident	n pool to led), Netv ity.	run vork

Adva	inced Settings		?	\times
~	(General)			^
	.NET CLR Version	v4.0		
	Enable 32-Bit Applications	False		
	Managed Pipeline Mode	Integrated		
	Name	VA-APP		
		1000		_
Арр	lication Pool Identity		?	×
	Built-in account:			
0	NetworkService	~		
		· · ·		
\bigcirc	LocalSystem			
Ŭ	NetworkService			- 1
	ApplicationPoolIdentity		Set	
		ОК	Cancel	
	Idie Inne-out Action	Icminate		
Ide	entity			
[id as Ser	entityType, username, passwor built-in account, i.e. Applicatio vice, Local System, Local Servi	d] Configures the applicat on Pool Identity (recomme ce, or as a specific user ide	ion pool to r nded), Netw ntity.	run /ork
		ОК	Cance	1
10.00				

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Advanced Settings changes

Please verify and update below settings under Advance Setting window.

- 1) Set .NET CLR Version to Framework base version to v4.0.
- 2) Set idle time out >= 20
- 3) Click OK

\dva	nced Settings	?	\times		
~	(General)		^		
	.NET CLR Version	v4.0			
	Enable 32-Bit Applications	False	-		
	Managed Pipeline Mode	Integrated	-		
	Name	BetaMarket			
	Queue Length	1000			
	Start Mode	OnDemand			
~	CPU				
	Limit (percent)	0			
	Limit Action	NoAction			
	Limit Interval (minutes)	5			
	Processor Affinity Enabled	False			
	Processor Affinity Mask	4294967295			
	Processor Affinity Mask (64-bit c	4294967295			
~	Process Model				
>	Generate Process Model Event L				
	Identity	NetworkService			
	Idle Time-out (minutes)	20			
	Idle Time-out Action	Terminate	\mathbf{v}		
Idle Time-out (minutes)					
[idleTimeout] Amount of time (in minutes) a worker process will remain					

[idleTimeout] Amount of time (in minutes) a worker process will remain idle before it shuts down. A worker process is idle if it is not processing requests and no new requests are received.

ОК

Cancel

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Edit Website Permissions

Please verify and update below settings under Advance Setting window.

- 1) Go to <mark>Sites</mark> on left pane
- 2) Right click on the website and choose 'Edit Permissions'.
- 3) Give Full Control access to 'Network Service' and 'IUSR'.
- 4) Click OK



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Step 5 : Update web.config

Go to the physical location where VIENNA Advantage application is located and Open web.Config file in notepad for edit **database connection string**.

Update below highlighted entries in web.config as per your environment and Database information

Oracle DB web.config Changes

<add key="oracleConnectionString"value="Data
Source=(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(PROTOCOL=TCP)(HOST=localhost)(PORT=1521)))(CONNECT_DATA
=(SERVER=DEDICATED)(SERVICE_NAME=orcl));UserId=USERNAME;Password=PASSWORD"/>

PostgreSQL DB web.config Changes

<add key="postgresqlConnectionString" value ="Server=<mark>localhost</mark>;Port=<mark>5432</mark>;MaxPoolSize=100;SearchPath=public;User Id=<mark>USERNAME</mark>;Password=<mark>PASSWORD</mark>;Database= <mark>DBNAME</mark>"/>

Note: In the above example we have used default *Port*, and *Service_Name* or *Server* as per Oracle & PostgreSQL, Please update these values according to DB configuration in your environment.

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Step 6 : Access VIENNA Advantage Internally

To access VIENNA Advantage Application internally please open Google Chrome Browser.

Type IP address with port# in browser as below http://ipaddress:port/

VIENNA Advantage Application Login Details

System Administrator's credentials

username: System

user password: System

Demo Tenant credentials

Demousername: IdeasIncAdmin Demouserpassword: IdeasIncAdmin Democompanyname: Ideas Inc



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Access VIENNA Advantage Externally

Vienna advantage application can access externally using Public IP and port. To open a port in the Windows Firewall using PowerShell, follow these steps:

- 1. Open the **PowerShell console** with **administrative privileges** by typing "**powershell**" in the Start menu search bar. right-click on the PowerShell icon and select "Run as administrator."
- 2. Run the following command to list all the available firewall rules: **Get-NetFirewallRule**
- 3. To create a new firewall rule to open a specific port, run the following command: New-NetFirewallRule -Name "RuleName" -Protocol TCP -LocalPort "PortNumber" -Action Allow Replace "RuleName" with the desired name for the firewall rule and "PortNumber" with the desired port number.

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- 4. To enable the firewall rule, run the following command: **Enable-NetFirewallRule -Name** "**RuleName**" Replace "RuleName" with the name of the firewall rule you just created.
- 5. To access VIENNA Advantage Application internally please open Google Chrome Browser.
- 6. Type Public IP address with port# in browser as below <u>http://publicipaddress:port/</u>

Step 7 : Register VIENNA Advantage

- 1) After Successful login into VIENNA Advantage application, System will be prompted to enter Key.
- 2) If user deployed application based on Project. Then they must ask for key to Vienna Advantage Support team or their manager.

or

In case, User wants to use Community key to activate VIENNA Advantage applications. They must follow next slide and get Community key from VIENNA Advantage Community portal.

Enter Key		√ ienna advantage
Re new your key	[or]	Enter Professional Key
		Validate

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Community Registration

VIENNA Advantage Community Registration process.

VIENNA Advantage Application requires a Market Key for activation. The key is free for the community edition and can be generated using below steps

- Register to VIENNA Advantage community by using below link: <u>https://login.viennaadvantage.com/register.aspx</u>
- After successful registration Login into VIENNA Advantage community using below link: <u>https://login.viennaadvantage.com/login.aspx</u>
- ✓ After login into the VIENNA Advantage Community Portal. You will find "Your Market Key" on the right pane. Please refer to the area highlighted in red on the screenshot.
- This Market key is required after installation in your environment at the time of registering the VIENNA Advantage application.



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About Market

VIENNA Advantage, Market is a single repository for application modules. You can update currently installed modules to new versions available in Market or you can install modules which are not currently available in your application. Thus, you can access the Market to update or augment your current installation.

For accessing the Market, please log in to VIENNA Advantage. You are required to log in as user: **System** and Role: **System Administrator** to install application modules from Market. Upon successful login to VIENNA Advantage, the home page is made visible to the user. A link to the Market is located on right hand side of the Home page. The Market page is used to facilitate update and augmentation of VIENNA Advantage Software, by providing links to important and recent updates and add-ons to VIENNA Advantage Software.

Upon clicking on Market, One can see another screen which displays information of all the modules available in the Market. These modules are classified and displayed under different categories or tabs like All Apps, Top Paid, Top Free, Planned, My Apps and Private.

The screen presents the information in a summary along with the details of each module as follows



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Standard Modules List to update



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Key Points Before Installation

Please note that It is advisable that all existing users are disconnected from VIENNA Advantage while installing or updating any module from market.

To install module from VIENNA Advantage Market, you must have system rights

- Go through the latest release note of the Module
- Identify and locate the module to be installed
- Click on Install installation progresses and a log is displayed
- Check the log to indicate completion of installation process
- Verify the status of the module to confirm that it has been installed
- Install Language package(optional)
- Log Out and resume normal operations



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Modules Release Note

You should always go through the release note of modules before you are going to install any Module from the market. The Release Note Link is given below.

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Latest Release Notes

Identify & Locate Modules

- 1. VIENNA Advantage Market gives you search option where you can type and search for modules which you want to Install or update.
- 2. In below steps we are taking as example the Report Helper Files. Similarly, you can follow these steps for other Modules too.

Available Version

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3. Type "Report" in search option – system returns the following screen



Module Search

The system is showing "Update" button implying that currently the same module is installed on your server

Install/Update Modules

On this screen, there are different tenants displayed and you need to select the tenants for which the Module is to be installed, by checking the corresponding checkbox. The application will be installed only for those tenants.

All Apps (3) Top Paid	Top Free Install Module	*
Beport Helper Files	Update Report Helper Files	Rating: 1 ★★★★★ Version No: 1.0.28.0 Development Status:
☆ Ralian Reports Ralian Reports(HML) 素支支支	Install Please make sure while Module Installation in progress, no other user is connected with the amplication . Select Client Select Longuage System System	
□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□	Update	
Base Reports Upgrade		

Once you click on the "Install" or "Update" Button, VIENNA Advantage automatically downloads and installs the module in a single process on your server.

Install/Update Modules

You will start seeing Installation Progress and Installation log will start displaying as per below screen.

	Install Module	×
	Report Helper Files	age
Tenant	Please make sure while Module Installation in progress, no other user is connected with the application.; Select Client Select Language	
Progress bar	(step 1) Initializing Channel Downloading and extracting files Please wait	

Module Installation/Update Log



Review Logs

Once Module is installed, System will show the final log as shown below.



Note:- It is recommended to copy the logs and save it in a notepad or text file. In case you encounter any problems during the installation process, You can easily identify and resolve any installation issues that may arise or you can seek assistance from the VIENNA Advantage Helpdesk for further support.

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Verify Installed Modules

The module which was appearing with an INSTALL or UPDATE tag now appears with RE-INSTALL Tag, indicating that it has been installed

È.	Market	help		٩			Show Vendor Private 🗙
E All	Apps (3)	Top Paid	U Top Free	N Planned	🗘 My Apps	🔮 Private	
	Report Helper	Files	Installer		Correction	eport Helper Files Hoper: - INSTALL Installed Version 1.0.28.0	Rating: 1 * * * * * Version No: 1.0.28.0 • Development Status:

This completes the installation of a new module.



Language pack

Vienna Advantage is a multi-lingual application. User can run the application in different language and Vienna market give the option to install new language pack in the system. By Installing new language pack in the system facilitates the user to login with new language and experience the interface (UI) in new language including all window, tab, fields, forms, label and all system messages. It enhanced the accessibility for users who prefer to work in their native languages other than the default English language.

Install Language Pack

1) As we installed the module, in the same way can install Language Pack

nstall Module		*
Germ	an Language Pack	advantage
Please make sure while A the application.; Select Client System	Aodule Installation in progress, no of Select Language German (Ger	her user is connected with
Select the Tenar	nt Here o	can select the language pack

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Module Update – Install Module with Language pack

There is an option in market to release new module with language pack. So, if any module is released with single or multiple language pack, then system will show all the language pack in right selection box under label "Select Language". So at the same time user can install module and language pack in the system.

Point Of Sale Install	istall Module			×
Please make sure while Module Installation in progress, no other user is connected with Isearch Select Client 33june 33june Select the Tenant Here can select the language	Point Of	Sale		vienna advantage
Select the Tenant Here can select the language	Please make sure while Modul the annihistion. Select Client Sandbox01 16opril 23june 23june 10000	e Installation in progr	ress, no other user is co I Language erman (Germany)	nnected with
	Select the Tenant		Here can select	the language p

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Thanks